

Office Address: Wealthyln Broking Private Limited, P N Plaza, 1090/B, Ground Floor, 18TH CRS, 3RD Sector, HSR Layout, Bangalore, Karnataka - 560 102| Tel: +80 1111 1111| Fax: +80 1111 1111 | Email: kyc@wealthy.in | Website: www.wealthy.in

> Account Details Addition / **Modification Request Form (Trading** & DP A/c)

Dear Sir / Madam,

Client Name

Signature

First / Sole Holder

Any one Proof Required from the following list (Self attested by client and all joint holders, if any):

Date: DD/MM/YYYY

Third Holder

I / We request you to make the following additions / modifications to my / our Trading and Demat account in your records. PLEASE FILL ALL THE DETAILS IN BLOCK LETTERS IN ENGLISH. Please mark () of the appropriate column. **Account Holder's Details** PAN NO. CDSL DP ID - 120XXXXX BO ID Trading Code 25-50 Lac Upto 1 Lac 口_{5 Lac} 日10 Lac 40-25 Lac 50-1cr 4er & above Net worth as on Date **Annual Income Existing Details** New Details (This bank will be updated as default bank for PAYOUT) 1. Bank & Dividend Details П Bank Name & Branch: Bank Name & Branch: A/c No.: A/c No.: Addition / Modification A/c Type: A/c Type: MICR (Mandatory for DP): MICR (Mandatory for DP): 2. Address Details **Existing Details New Details** Address: Address: Modification Correspondence City: State: State: City: Permanent Country: Pin Code: Country: Pin Code: **Existing Details** 3. Contact Details **New Details** Tel.: Addition / Mob. Mob. Modification Email ID: Email ID: 4. ECN activation and other electronic communication for Trading and Demat account: I/We hereby give our consent and authorize you to send digital contract notes, bills, ledgers, statement of funds and securities, transaction statements, Monthly / Quarterly demat statement of accounts / holding statement(s) / bills or other reports, Statement(S), related notices, Circulars, amendments and such other correspondence, documents, records by whatever name called (hereafter referred to as "statement (s)" issued from time to time, at the above mentioned new email id: 5. Signature Existing New Modification Reason for Change in Signature KRA: I/We wish to update the above changes in KRA / Demat / Trading Account. 6. DP Details for Trading A/c □Payout DP Name: DP ID: Client ID: **Existing** 7. Others (Pls Specify) New Declaration: I/We hereby declare that the details furnished above are true and correct to the best of my/our knowledge and belief. In case any of the above mentioned information is found to be false or untrue or misleading or misrepresenting, I am/we are aware that I/we may be held liable for it.

Bank details: Copy of cheque with name printed, copy of bank passbook, copy of bank statement of accounts duly attested by bank authorities not older than 4 months with cancelled cheque Address details: Copy of Ration card, Passport, Voter ID card, Driving license, Bank passbook, Electricity bill / Land line Telephone bill (not more than 3 months old).

Second Holder

ACKNOWLEDGMENT RECEIPT

We hereby acknowledge the receipt of your instruction for modification of the following Account subject to verification:

DP ID: X X X X	X X X X Clien	t ID:		Trad	ling Code:	
Modification request for (Specify reason)	Annual Income	□ ank	Address	Contact Details	□ECN □Signature	P Addition Others

Depository Participant Seal and Signature